Asset and Wealth Management Market – Industry Trends and Forecast to 2029

Data Bridge Market Research analyses that the asset and wealth management market was valued at USD 3.5 billion in 2021 and is expected to reach the value of USD 4.94 billion by 2029, at a CAGR of 4.40% during the forecast period of 2022-2029. In addition to the market insights such as market value, growth rate, market segments, geographical coverage, market players, and market scenario the market report curated by the Data Bridge Market Research team includes in-depth expert analysis, import/export analysis, pricing analysis, production consumption analysis, and pestle analysis.

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Report Description

Asset management is the management of assets such as stocks, fixed income instruments, real estate, and global investments, among other things, whereas wealth management is the oversight of all financial aspects such as asset management, taxes, estate planning, cash flow management, and any other conceivable use of money. Thus, wealth management encompasses asset management and takes a holistic approach to the client's finances. A financial planning and monitoring platform, as well as tax and legal advice, estate planning, personal retail banking services, online banking, retirement planning, and investment management, is developed specifically for asset and wealth management.

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Major Key Players

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Some of the major players operating in this market are :
- ❏ IBM Corporation
- ❏ Microsoft
- ❏ Siemens AG
- ❏ ANSYS, Inc
- ❏ SAP SE
- ❏ Oracle
- ❏ Robert Bosch GmbH
- ❏ Swim.ai, Inc.
- ❏ Atos S.E.
- ❏ ABB
- ❏ KELLTON TECH

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- By Asset Class (Equity, Fixed Income, Alternative Assets, Others),

- Advisory Mode (Human Advisory, Robo Advisory, Hybrid Advisory),
- Component (Hardware, Software, Services),

- Institution (Banks, Broker Dealers, Specialty Finance, Wealth Advisors, Others), Enterprise Size (Large Enterprises, Medium and Small Enterprises),

- Type of Client (Mass Affluent, HNWI, Pension Funds, Insurance Companies, Sovereign Wealth Funds),

- Service Element (Asset Management, Portfolio Management and Investment Advisory, Funds, Trusts, and Other Financial Vehicles),

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Based on geography, the market is segmented into five geographical regions

- ❑ North America
- ❑ Europe
- ❑ Asia-Pacific
- ❑ South America
- ❑ Middle East
- ❑ Africa

About Data Bridge Market Research

An absolute way to forecast what future holds is to comprehend the trend today!

Data Bridge Market Research set forth itself as an unconventional and neoteric Market research and consulting firm with unparalleled level of resilience and integrated approaches. We are determined to unearth the best market opportunities and foster efficient information for your business to thrive in the market. Data Bridge endeavors to provide appropriate solutions to the complex business challenges and initiates an effortless decision-making process.

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